

Legg Mason Funds ICVC

Application Form (for Class I Shares)

1. REGISTRATION DETAILS

Please fill in the whole form in BLOCK CAPITALS using black or blue ink and send it to: **Legg Mason Global Asset Management, PO Box 10649, Chelmsford CM99 2BD.**

Registered Name

Designation (if applicable)

Address

Postcode

Email

Contact Name

Contact Telephone Number

3. INVESTMENT DETAILS

I wish to purchase Class I Shares in the following fund as indicated below as soon as practical following receipt of this Application Form. The minimum investment is £5,000,000.

Fund

Lump sum

Legg Mason Global Multi Strategy Bond Fund (Inc) £ min £5m

Legg Mason Global Multi Strategy Bond Fund (Acc)* £ min £5m

Legg Mason Global Blue Chip Bond Fund (Inc) £ min £5m

Legg Mason US Equity Income Fund (Inc) £ min £5m

Legg Mason US Equity Income Fund (Inc) (Hedged) £ min £5m

Legg Mason US Equity Income Fund (Acc) £ min £5m

* Gross share class. To purchase gross shares you must complete the Declaration of Eligibility for Gross Interest Distributions in section 6.

4. PAYMENT INSTRUCTIONS

Please ensure that monies are transferred by CHAPS or TT to the account details below.

Subscriptions and redemptions in the Legg Mason Funds ICVC must be settled on or before the fourth business day after the relevant dealing day.

Beneficiary Bank	HSBC Bank plc
Address	2nd Floor, 62-76 Park Street, London SE1 9DZ
Sort Code	40-02-50
Account name	Legg Mason Investment Funds Ltd Dealing Account
Account number	31314114
Deal ref. (if known)	
IBAN Code	GB98MIDL40025031314114

5. INCOME PAYMENT

Please complete this section if you wish to receive income payments, which will be paid directly into your bank or building society account.

If this section is not completed, any income in respect of these funds will be reinvested.

Name of Bank or Building Society

Address

Postcode

Account Name

Bank/Building Society account number

Branch sort code

Roll No (where applicable)

2. BENEFICIAL OWNERSHIP

This section must be completed.

Are you the beneficial owner of this investment? Y N

(if you answer "no" you are required to provide the full details of the beneficial owner(s) in the box below).

Beneficial Owner(s)

Address

Date of birth

Beneficial Owner(s)

Address

Date of birth

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6. DECLARATION OF ELIGIBILITY GROSS INTEREST DISTRIBUTIONS

This section must be completed if you are purchasing gross shares.

To invest in gross shares, you must satisfy the terms for gross investors, as further described in the fund prospectus. Such investors typically include, amongst others, UK tax resident companies; UK authorised investment funds; ISA account managers; administrators of registered pension schemes and charities. If you are unsure as to whether you are entitled to invest in gross shares you should consult your tax advisor.

I confirm that I can receive income gross and/or am within the charge to corporation tax.

Charity:

Exempt Pension Fund Manager:

UK Corporate Body:

Other person eligible for gross interest distributions:

Please tick the appropriate box.

I undertake to inform Legg Mason Investment Funds Limited as soon as this declaration no longer applies. Legg Mason Investment Funds Limited reserves the right to withhold tax, reclaim tax paid and pass on any charges which it or Legg Mason Funds ICVC might incur if it believes that the information supplied in this declaration does not meet with the HM Revenue & Customs requirements for gross interest distributions.

By signing this form you hereby indemnify Legg Mason Funds ICVC and Legg Mason Investment Funds Limited in respect of any tax, claim, penalty, action, demand, liability, cost, expense, damage or loss incurred by either of them in connection with the information provided (or omitted to be provided) by you in connection with this declaration.

7. DECLARATION AND AUTHORISATION

Legg Mason Investment Funds Limited is a data controller within the meaning of the Data Protection Act 1998. We will hold any personal information provided to us in confidence and in accordance with the Data Protection Act 1998. Any information that you supply will be used for the purposes of administering your investments, by Legg Mason Investment Funds Limited and by third party administrators who provide services to Legg Mason Investment Funds Limited. You have the right under the Data Protection Act 1998 to ask what information we hold about you by contacting us in writing to the address shown on this application form. Please tick this box if you do not wish to receive marketing communications from Legg Mason and its associated companies. *(Please tick to confirm)*

I confirm that I have read and understood the terms and conditions of the fund as set out in the fund prospectus.

If there are other holders/signatories please attach a list of authorised signatories – we will seek to verify all individuals on the list.

1st Signatory
Signature
Print name
Date

2nd Signatory
Signature
Print name
Date

8. APPLICATION CHECKLIST

Important: Please read the following, as incomplete applications may have to be returned.

1. Have you completed in full the Registration information in section 1?
2. Have you attached an authorised signatories list?
3. If you want income paid out to you, have you completed the income payment section overleaf? Your income, where applicable, will automatically be reinvested to purchase further shares in the fund(s) if you do not complete the income payment section.
4. If you are purchasing gross shares, have you completed the Declaration of Eligibility for Gross Interest Distributions?
5. Have two or more authorised signatories signed and dated the application form?

Please return your application form to:

**Legg Mason Global Asset Management,
PO Box 10649, Chelmsford CM99 2BD.**

If you have any questions relating to your application, please call our Investor Services Team on **0844 620 0013**.

We are required to comply with the money laundering regulations in force in the United Kingdom, and this may require us to verify your identity. Verification may include an electronic check of information, or we may request documentary evidence of identity. If we do not receive satisfactory verification, this may result in your application for investment being rejected or delayed, any payment due to you being delayed or withheld, or any update requested to your account being refused.

YOUR FINANCIAL ADVISER'S DETAILS – to be completed by the Adviser

If you intend to receive initial commission please indicate the amount as a %. Advisers stamp – please quote your unique agency number if known

PLEASE TICK THIS BOX IF YOU HAVE NOT GIVEN ADVICE TO YOUR CLIENT